

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | 30 November | 2017 | | | |
|--|---------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and | l Clearing l | Limited | | | |
| Name of Issuer | Star Prope | erties Group (Cayı | man Islands) Limit | ed | |
| Date Submitted | 1 December | er 2017 | | | |
| I. Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code :1560 | _Descripti | on: | Star Pro | pperties | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth _ | 1,000,000,000 | HK\$0.01 | HK\$10,000,000.00 | |
| Increase/(decrease) | _ | N/A | | N/A | |
| Balance at close of the month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000.00 | | |
| (2) Stock code : N/A | _Descripti | on : | N/ | 'A | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth _ | | | | |
| Increase/(decrease) | _ | | _ | | |
| Balance at close of the month | | | | | |

| ription: |] | N/A |
|--------------------------------|--|--|
| No. of preference shares | Par value (State currency) | Authorised share capita (State currency) |
| | | |
| | - | |
| | | |
| | | |
| ription: |] | N/A |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | - | |
| | | |
| | No. of preference shares ription: No. of other | Par value (State currency) ription: Par value (State currency) Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | |
|--|--------------|------------|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | 627,200,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 627,200,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | Share Option | Schemes of the | 155001) | | No. of new shares of | No. of new shares of |
|------------------------|----------------|----------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | - | 6 | | - | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.98 | | | | | | |
| (27/06/2016) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 26,107,200 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N / A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N / A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | NIL | |
| | | | , | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | | | NI | L | |
| exercise of options (S | tate currency) | | | | | |
| l . | | | | | | |

| Warrants to Issue Shares of the Is | suer which are to be Lister | d | | | |
|---|---|----------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A | Currency of Nominal close value preceding | of durin | cised Nominal value ag the at close of the onth month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) | | | | | · - |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | - | | | | |
| | = | | | | |
| (/ /) | | | | - | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3 N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N / A | (/ /) | | | | |
| | - - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | X 1 1 1 1 | | | | |
| | | Total B. | (Ordinary shares) (Preference shares) | N/A N/A | |
| | | | (Other class) | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------------|--|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | _ | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | nary shares) ence shares) Other class) | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1 | <u>/ </u> | |
| Shares (Note 1) | , | |
| 2. N/A | | |
| | | |
| | | |
| change (Nets 1 |) | |
| shares (Note 1 | ' | |
| 3. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| Total D. (Ordinary shares | N/A | |
| (Preference shares | | • |
| (Other class | | - |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) At price : State currency -Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) Issue and allotment 4. Bonus issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | Type of Issue | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | Type of Issue | | | | i | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------|---------|--------|--|---|
| | | Class of shares issue | able _ | | | | |
| | | (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | | / / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issua (Note 1) | able _ | | | | |
| 10. | Other (Please specify) At price: State curre | Issue and allotment date : (dd/mm/yyyy) | | / / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | _ | | |
| | | Total E. | (Ord | inary s | shares |) N | I / A |
| | | | (Prefei | rence s | shares | | I / A |
| | | | | (Other | class |)N | I / A |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary sl | nares during the month (i.e. Total of A | A to E): | | (1 |)1 | N/A |
| | | | | | (2 |) | N/A |

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if an | y): | |
|----------------|--|--|
| N/A | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: | Ms. Cheung Wai Shuen | |
| | | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.