



Star Properties Group (Cayman Islands) Limited

星星地產集團（開曼群島）有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1560)

(股份代號：1560)

Branch share registrar and
transfer office in Hong Kong:
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處：
卓佳證券登記有限公司
香港
皇后大道東183號
合和中心22樓

OPEN OFFER OF 179,200,000 OFFER SHARES

AT HK\$0.75 PER OFFER SHARE

ON THE BASIS OF TWO (2) OFFER SHARES

FOR EVERY FIVE (5) EXISTING SHARES

HELD ON THE RECORD DATE

按於記錄日期

每持有五(5)股現有股份獲發兩(2)股發售股份之基準

按每股發售股份0.75港元

公開發售179,200,000股發售股份

EXCESS APPLICATION FORM

額外申請表格

Registered office:

Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

註冊辦事處：

Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Principal place of business

in Hong Kong:
Unit 1203A, 12/F
Tower 1
Admiralty Centre
18 Harcourt Road
Hong Kong

香港主要營業地點：

香港
夏慤道18號
海富中心1座
12樓1203A室

Name(s) and address(es) of Qualifying Shareholder(s)

合資格股東姓名及地址

Application can only be made
by the registered Qualifying
Shareholder(s) named here.

只供本欄所指定之已登記合資
格股東作出申請

To: **Star Properties Group (Cayman Islands) Limited**
致： 星星地產集團（開曼群島）有限公司

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for Excess Share(s) at the Subscription Price of HK\$0.75 per Excess Share, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "**Star Properties Group (CI) Ltd – Excess Application A/C**" and crossed "Account Payee Only" issued for HK\$ being the payment in full on application for the above number of Excess Shares. I/We, hereby request you to allot such Excess Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificates for the number of Excess Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the absolute opinion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the Excess Shares applied for. I/We hereby undertake to accept such number of Excess Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any Excess Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Excess Shares..

敬啟者：

本人／吾等為上文列明之股份登記持有人，現不可撤回地以每股額外股份0.75港元之認購價申請認購額外股份，並隨附另行繳付款項為港元之支票或銀行本票，註明抬頭人為「**Star Properties Group (CI) Ltd – Excess Application A/C**」及以「只准入抬頭人賬戶」方式劃線開出，作為申請認購上述數目額外股份須全數支付之股款。本人／吾等謹請閣下配發該等所申請認購或任何較所申請認購數目為少之額外股份予本人／吾等，並將本人／吾等就此項認購申請可能獲配發之額外股份數目之股票及／或應退還予本人／吾等任何多出之申請認購股款之支票，以平郵方式郵寄往上述地址，郵誤風險概由本人／吾等自行承擔。本人／吾等明白就此項認購申請所獲配發之額外股份由董事全權酌情配發。本人／吾等知悉本人／吾等不獲保證可獲配發全部或任何所申請認購之額外股份。本人／吾等謹此承諾按照發售章程所載之條款，並在貴公司之組織章程大綱及組織章程細則之規限下接納可能配發予本人／吾等之上述額外股份數目。本人／吾等就任何獲配發之額外股份授權閣下將本人／吾等之姓名列入貴公司之股東名冊，作為該等額外股份之持有人。

Please insert contact telephone number 請填上聯絡電話號碼	
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(1) _____ (2) _____ (3) _____ (4) _____
Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署（所有聯名申請人均須簽署）

Date: _____ 2017

日期：二零一七年 _____ 月 _____ 日

IMPORTANT
重要提示

REFERENCE IS MADE TO THE PROSPECTUS (THE “PROSPECTUS”) OF STAR PROPERTIES GROUP (CAYMAN ISLANDS) LIMITED (THE “COMPANY”) DATED 21 AUGUST 2017 IN RELATION TO THE OPEN OFFER. TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS UNLESS THE CONTEXT OTHERWISE REQUIRES.

茲提述星星地產集團（開曼群島）有限公司（「本公司」）於二零一七年八月二十一日就公開發售刊發之發售章程（「發售章程」）。除文義另有所指外，本額外申請表格所使用之詞彙與發售章程內所界定者具有相同涵義。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本額外申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON MONDAY, 4 SEPTEMBER 2017.

本額外申請表格具有價值，但不可轉讓，並僅供以下擬申請認購其根據公開發售有權認購之配額以外之額外股份之合資格股東使用。申請最遲須於二零一七年九月四日（星期一）下午四時正遞交。

If you have sold or transferred all your Shares, you should at once hand the Prospectus Documents to the purchaser or transferee or to the banks, the licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

閣下如已將名下之股份全部售出或轉讓，應立即將發售章程文件送交買主或承讓人或經手買賣或轉讓之銀行、持牌證券交易商或其他代理商，以便轉交買主或承讓人。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Excess Application Form, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

A copy of this Excess Application Form, together with a copy of the Prospectus, a copy of the Application Form and the written consent referred to in the paragraph headed “Qualification and Consent of Expert” in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.

本額外申請表格之副本連同發售章程之副本、申請表格之副本及於發售章程附錄三「專家資格及同意書」一段內所指的同意書已依據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長對任何此等文件之內容概不負責。

Dealings in the Shares of the Company may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份之買賣可以透過中央結算系統進行交收，閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排可能如何影響閣下享有之權利與權益。

This Excess Application Form should be completed and lodged, together with payment by cheque or banker's cashier order in respect of HK\$0.75 per Excess Share applied for, with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 4 September 2017. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a bank in Hong Kong and made payable to "Star Properties Group (CI) Ltd – Excess Application A/C" and crossed "Account Payee Only".

本額外申請表格必須填妥，連同按所申請認購總數之額外股份以每股額外股份0.75港元計算之應繳股款支票或銀行本票，最遲於二零一七年九月四日（星期一）下午四時正前送達本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款須以港元繳付。支票須以香港銀行戶口開出，而銀行本票須由香港銀行發出，並須註明抬頭人為「Star Properties Group (CI) Ltd – Excess Application A/C」及以「只准入抬頭人賬戶」方式劃線開出。

Completion and return of this Excess Application Form together with a cheque or banker's cashier order in payment for the Excess Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this Excess Application Form is liable to be rejected. 填妥及交回本額外申請表格連同繳付按本表格所申請額外股份之股款支票或銀行本票，即構成申請人保證有關支票或銀行本票將於首次過戶時兌現。所有支票及銀行本票將於收訖後過戶，而該等股款所賺取之利息（如有）將全數撥歸本公司所有。倘支票或銀行本票在首次過戶時未能兌現，則額外申請表格可遭拒絕受理。

You will be notified of any allotment of Excess Shares made to you. If no Excess Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you by no later than Monday, 11 September 2017, at your own risk. If the number of Excess Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you by means of a cheque despatched by ordinary post to you, without interest, by no later than Monday, 11 September 2017, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. You will receive one share certificate for the fully-paid Offer Shares and/or Excess Shares (if any) allotted and issued to you.

閣下將獲通知 閣下獲配發之任何額外股份數目。倘 閣下不獲配發任何額外股份，則於申請時繳付之股款將會以支票（不計利息）全數退還予 閣下，退款支票預計於二零一七年九月十一日（星期一）前以平郵方式郵寄予 閣下，郵誤風險概由 閣下自行承擔。倘 閣下獲配發之額外股份數目少於所申請認購之數目，則多出之申請認購款項亦將會以支票（不計利息）退還予 閣下，退款支票預計將於退款支票預計於二零一七年九月十一日（星期一）前以平郵方式郵寄予 閣下，郵誤風險概由 閣下自行承擔。任何上述支票將以名列本表格之申請人為抬頭人。 閣下將會就所獲配發及發行之繳足股款公開發售股份及／或額外股份（如有）獲發一張股票。

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.**

(For office use only)

每份申請必須隨附一張獨立開出之支票或銀行本票。

本公司將不另發收據。

（公司專用欄）

Application number 申請編號	Number of Excess Shares applied for 申請認購之額外股份數目	Amount paid on application 申請時繳交之股款	Balance refunded 退還餘額
		HK\$ 港元	HK\$ 港元