

**The Whole Of This Application Form Must Be Returned To Be Valid**  
**本申請表格必須整份交回方為有效**

**IMPORTANT**  
**重要提示**

**THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON MONDAY, 4 SEPTEMBER 2017.**

本申請表格具有價值，但不可轉讓，並僅供下列的合資格股東使用。二零一七年九月四日（星期一）下午四時正後不得提出申請。

**IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

閣下對本申請表格或應採取的行動如有任何疑問，應諮詢閣下的持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of Star Properties Group (Cayman Islands) Limited dated 21 August 2017 (the “Prospectus”), unless the context otherwise requires.

除文義另有所指外，本申請表格所用詞彙與星星地產集團（開曼群島）有限公司於二零一七年八月二十一日刊發的發售章程（「發售章程」）所界定者具有相同涵義。

Dealings in the Offer Shares may be settled through CCASS established and operated by HKSCC and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

發售股份的買賣可透過由香港結算設立及運作的中央結算系統進行交收，閣下應諮詢閣下的持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排的詳情，以及該等安排對閣下的權利及權益可構成的影響。

A copy of the Prospectus, together with this Application Form, the Excess Application Form and the written consent referred to in the paragraph headed “Qualification and Consent of Expert” in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.

發售章程副本連同本申請表格、額外申請表格及於發售章程附錄三「專家資格及同意書」一段所指的同意書已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條的規定向香港公司註冊處處長登記。香港公司註冊處處長對任何該等文件的內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Subject to the granting of the approval for the listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待發售股份獲准於聯交所上市及買賣後，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所相關買賣開始日期起或由香港結算釐定的其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易，均須於其後第二個結算日在中央結算系統內交收。所有在中央結算系統內進行的活動均受不時生效的中央結算系統一般規則及中央結算系統運作程序規則所約束。

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Wednesday, 9 August 2017 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled, will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

股東務請注意，股份已由二零一七年八月九日（星期三）起以除權基準買賣，且將在包銷協議的條件仍未達成之情況下進行買賣。任何股東或其他人士在公開發售的所有條件達成日期前買賣股份，將須承擔公開發售可能不會成為無條件及可能不會進行的風險。任何擬於該段期間買賣股份的股東或其他人士若對自身狀況有任何疑問，敬請諮詢自身的專業顧問。

Branch share registrar and  
transfer office in Hong Kong:  
Tricor Investor Services Limited  
Level 22  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

香港股份過戶登記分處：  
卓佳證券登記有限公司  
香港  
皇后大道東183號  
合和中心  
22樓



## Star Properties Group (Cayman Islands) Limited

### 星星地產集團（開曼群島）有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1560)

(股份代號：1560)

**OPEN OFFER OF 179,200,000 OFFER SHARES  
AT HK\$0.75 PER OFFER SHARE  
ON THE BASIS OF TWO (2) OFFER SHARES FOR  
EVERY FIVE (5) EXISTING SHARES HELD ON THE RECORD DATE**

按於記錄日期  
每持有五(5)股現有股股份獲發兩(2)股發售股份之基準  
按每股發售股份0.75港元  
公開發售179,200,000股發售股份

### APPLICATION FORM

### 申請表格

Application Form No.  
申請表格編號

Registered office:  
Clifton House  
75 Fort Street  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

註冊辦事處：  
Clifton House  
75 Fort Street  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

Principal place of business  
in Hong Kong:  
Unit 1203A, 12/F  
Tower 1  
Admiralty Centre  
18 Harcourt Road  
Hong Kong

香港主要營業地點：  
香港  
夏慤道18號  
海富中心1座  
12樓1203A室

Name(s) and address(es) of Qualifying Shareholder(s)  
合資格股東姓名及地址

Number of Shares registered in your name on the Record Date of  
Friday, 18 August 2017  
於記錄日期二零一七年八月十八日（星期五）以閣下名義登記  
的股份數目

BOX A  
甲欄

Number of Offer Shares offered to you subject to payment  
in full on acceptance by not later than 4:00 p.m. on Monday,  
4 September 2017  
向閣下提呈的發售股份數目，須不遲於二零一七年九月四  
日（星期一）下午四時正前接納時繳足股款

BOX B  
乙欄

Amount payable when applied in full  
全數申請時應繳款項

BOX C  
丙欄

HK\$ 港元
------------

Application can only be made by the registered Qualifying Shareholder(s)  
named above. Please enter in Box D the number of Offer Shares applied  
for and the amount of remittance enclosed (calculated as number of Offer  
Shares applied for multiplied by HK\$0.75 per Offer Share)

申請僅可由上述已登記的合資格股東作出。請於丁欄填上所申請的發售  
股份數目及隨附的股款金額（以申請的發售股份數目乘以每股發售股  
份0.75港元計算）

BOX D  
丁欄

Number of Offer Shares applied for 申請認購之發售股份數目
Remittance enclosed 隨附股款 HK\$ 港元



# Star Properties Group (Cayman Islands) Limited

## 星星地產集團（開曼群島）有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1560)

(股份代號：1560)

To: Star Properties Group (Cayman Islands) Limited

致：星星地產集團（開曼群島）有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated overleaf, enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.75 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus and subject to the memorandum of association and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者：

本人／吾等為背頁所列之合資格股東，現申請乙欄（或倘僅填妥丁欄，則丁欄）所指定數目的發售股份，並附上按每股發售股份0.75港元的價格計算須於申請時繳足的全數股款\*\*。本人／吾等謹此根據發售章程所載的條款及條件以及貴公司的組織章程大綱及組織章程細則，接納有關數目的發售股份，而本人／吾等謹此承諾並同意申請數目相等於或少於與本申請有關的發售股份。本人／吾等謹此授權貴公司將本人／吾等的姓名列入股東名冊，作為上述有關數目或較少數目的發售股份的持有人，並請貴公司將有關股票按背頁所列地址以平郵方式寄發予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number  
請填上聯絡電話號碼

**Signature(s) of Qualifying Shareholder(s)**  
**(all joint Qualifying Shareholder(s) must sign)**  
**合資格股東簽署（所有聯名合資格股東均須簽署）**

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_ 2017

日期：二零一七年\_\_\_\_\_月\_\_\_\_\_日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total specified in Box D or, failing which, the total specified in Box B) 申請的發售股份數目（即丁欄或（如未有填妥）乙欄所列明的總數）	Total amount of remittance (being the total specified in Box D or, failing which, the total specified in Box C) 股款總額（即丁欄或（如未有填妥）丙欄所列明的股款總額）	Name of bank on which cheque/cashier's order is drawn 支票／銀行本票的付款銀行名稱	Cheque/Cashier's cashier order number 支票／銀行本票號碼
HK\$ 港元			

\*\* Cheques or cashier's orders should be crossed "Account Payee Only" and made payable to "Star Properties Group (CI) Ltd — Open Offer A/C" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並註明抬頭人為「Star Properties Group (CI) Ltd — Open Offer A/C」（詳情請參閱本表格背頁「申請手續」一節）。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售的條件已達成，認購數目少於或相等於申請人所獲既定配額的發售股份的有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視為申請已收全數款項所代表的發售股份數目。倘股款少於上欄所填發售股份數目的所需股款，則閣下將被視為申請已收全數款項所代表的發售股份數目。申請將被視為申請完整數目的發售股份而作出。

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured entitlement shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of two Offer Shares for every five existing Shares held on the Record Date.

閣下有權透過填寫本申請表格申請數目相等於或少於閣下於上文乙欄所示既定配額的任何發售股份。在發售章程所述者之規限下，上述配額乃按於記錄日期每持有五股現有股份獲發兩股發售股份的基準，向名列本公司股東名冊並為合資格股東之股東作出。

If you wish to apply for such number of Offer Shares which is more than your assured entitlement shown in Box B above, i.e. the Excess Shares, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the Excess Shares.

倘閣下欲申請數目超過閣下於上文乙欄所示既定配額的發售股份，即額外股份，則閣下亦應填妥獨立的額外申請表格並連同就額外股份應付之獨立全額股款一併交回。

If you wish to apply for any Offer Shares and/or Excess Shares, you should complete and sign this Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the Excess Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. All remittance(s) for application of Offer Shares must be in Hong Kong dollars and made payable to "Star Properties Group (CI) Ltd – Open Offer A/C" for Offer Shares under assured entitlement and/or made payable to "Star Properties Group (CI) Ltd – Excess Application A/C" for Excess Shares, and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares and/or Excess Shares can be made by any person who were Excluded Shareholders.

倘閣下欲申請任何發售股份及／或額外股份，閣下應填妥及簽署本申請表格及／或額外申請表格，並連同就所申請發售股份及／或額外股份應付的適當全額股款交回本公司的香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓。申請發售股份的全部股款須為港元並註明抬頭人為「Star Properties Group (CI) Ltd – Open Offer A/C」（就既定配額項下發售股份而言）及／或註明抬頭人為「Star Properties Group (CI) Ltd – Excess Application A/C」（就額外股份而言），並以「只准入抬頭人賬戶」劃線方式開出且須符合背頁所載程序。屬於除外股東的任何人士不得申請發售股份及／或額外股份。



# Star Properties Group (Cayman Islands) Limited

## 星星地產集團（開曼群島）有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1560)

(股份代號：1560)

### CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares and/or Excess Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or Excess Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Investor Services Limited or some person nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Offer Shares and/or Excess Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Offer Shares and/or Excess Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or Excess Shares which they have applied for subject to the memorandum of association and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or Excess Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for the Offer Shares and/or Excess Shares which does/do not comply with the procedures set out herein and/or in the Excess Application Form(s).

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured entitlement set out in Box B by filling in this Application Form. To apply for such number of Offer Shares which is less than your assured entitlement, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.75 per Offer Share). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received. If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If you wish to apply for any number of Offer Shares which is more than your assured entitlement set out in Box B of this Application Form, i.e. the Excess Shares, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the number of Excess Shares for which you wish to apply for and the total amount payable (calculated as number of Excess Shares applied for multiplied by HK\$0.75). You may apply for any number of Excess Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of Excess Shares inserted, you will be deemed to have applied for such lesser number of Excess Shares for which full payment has been received. This Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be lodged to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Monday, 4 September 2017 (or, under bad weather conditions, such Latest Time for Acceptance as mentioned in the section headed "Expected Timetable" in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Star Properties Group (CI) Ltd — Open Offer A/C" for Offer Shares under assured entitlement and made payable to "Star Properties Group (CI) Ltd — Excess Application A/C" for Excess Shares, and crossed "Account Payee Only". Unless this Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Monday, 4 September 2017, your right to apply for the Offer Shares and/or the Excess Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

### FORCE MAJEURE

Shareholders should note that the Underwriting Agreement contains provisions granting the Underwriter, by notice in writing, the right to terminate the Underwriter's obligations thereunder on the occurrence of certain events. The Underwriter may terminate the Underwriting Agreement on or before the Latest Time for Termination if prior to the Latest Time for Termination:

- (1) in the reasonable opinion of the Underwriter, the success of the Open Offer would be materially and adversely affected by:
  - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may, in the sole and reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Open Offer; or

- (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature (whether or not of the same kind as any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the sole and reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
  - (c) any material adverse change in the business or in the financial or trading position of the Group as a whole; or
- (2) any material adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the sole and reasonable opinion of the Underwriter are likely to materially or adversely affect the success of the Open Offer or otherwise makes it inexpedient or inadvisable to proceed with the Open Offer; or
  - (3) there is any change in the circumstances of the Company or any member of the Group which in the sole and reasonable opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any member of the Group or the destruction of any material asset of the Group; or
  - (4) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive business days, excluding any suspension in connection with the clearance of the Announcement or the Prospectus Documents or other announcements or circulars in connection with the Open Offer; or
  - (5) the circular, prospectus or announcements of the Company published since the date of the Underwriting Agreement when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the sole and reasonable opinion of the Underwriter are material to the Group as a whole and is likely to affect materially and adversely the success of the Open Offer or might cause a prudent investor not to accept the relevant Offer Shares offered to it.

The Underwriter shall be entitled by notice in writing prior to the Latest Time for Termination to rescind the Underwriting Agreement if, prior to the Latest Time for Termination:

- (1) any material breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or
- (2) any Specified Event comes to the knowledge of the Underwriter.

#### **WARNING OF THE RISKS OF DEALINGS IN THE SHARES**

Shareholders and potential investors should note that the Open Offer is conditional upon the fulfillment of the conditions of the Open Offer as set out in the Underwriting Agreement and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders should note that the Shares will be dealt in on an ex-entitlement basis commencing from Wednesday, 9 August 2017 and that dealings in Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or potential investor dealing in Shares up to the date on which all conditions of the Open Offer are fulfilled (which is expected to be at 4:00 p.m. on Tuesday, 5 September 2017) will bear the risk that the Open Offer does not become unconditional and does not proceed. Shareholders or potential investors contemplating selling or purchasing Shares are advised to exercise caution when dealing in the Shares and consult their professional advisers if they are in any doubt about their positions.

#### **CHEQUES AND CASHIER'S ORDERS**

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Completion and lodgement of the Application Form and/or the Excess Application Form together with a cheque or banker's cashier order in payment of the Offer Shares and/or the Excess Shares being applied for will constitute a warranty by you that the cheque or banker's cashier order will be honoured upon first presentation. Any Application Form and/or Excess Application Form in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in such event, the assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

#### **STATUS OF THE OFFER SHARES**

The Offer Shares (when issued and fully paid) will rank *pari passu* in all respects with the Shares then in issue. Holders of the Offer Shares will be entitled to receive all dividends and distributions which are declared, made or paid on or after the date of allotment of the Offer Shares in their fully-paid form.

#### **CERTIFICATES OF THE FULLY PAID OFFER SHARES**

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Monday, 11 September 2017 to each applicant who has been allotted the relevant Offer Shares by ordinary post at his/her/its own risk. You will receive one share certificate for all fully-paid Offer Shares validly applied for and issued to you.

#### **GENERAL**

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses. This Application Form and/or the Excess Application Form and any acceptance of the Offer Shares contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong. Further copies of the Prospectus giving details of, *inter alia*, the Open Offer, are available from the Company's principal place of business in Hong Kong, Unit 1203A, 12/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong, during normal business hours from 9:00 a.m. to 5:00 p.m. on any weekday other than public holidays from the date of the Prospectus up to and including the Latest Time for Acceptance.

## 條件

1. 除外股東不得申請認購任何發售股份及／或額外股份。
2. 概不會就已收的申請認購款項發出收據，惟預期申請獲全數或部份接納的任何發售股份及／或額外股份之股票將以平郵方式按表格所列地址寄予承配人（或倘屬聯名承配人，則排名首位的承配人），郵誤風險概由彼等自行承擔。
3. 填妥本申請表格及／或額外申請表格將構成申請人指示及授權本公司及／或卓佳證券登記有限公司或其就此提名的其他人士代表申請人辦理本申請表格及／或額外申請表格或其他文件的任何登記手續，以及一般而言進行有關公司或人士可能認為必需或合宜的所有其他事宜，以根據發售章程所述安排，將申請人所申請的數目或較少數目的發售股份及／或額外股份登記在申請人名下。
4. 發售股份及／或額外股份的申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請的發售股份及／或額外股份的持有人，惟須符合本公司組織章程大綱及組織章程細則的規定。
5. 股款將於本公司收訖後即時過戶，由此賺取的一切利息（如有）將全數撥歸本公司所有。支票如於首次過戶時不獲兌現，有關申請將不獲受理。
6. 閣下申請發售股份及／或額外股份的權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本申請表格及／或額外申請表格所載手續的公開發售股份及／或額外股份申請。

## 申請手續

閣下可透過填寫本申請表格申請數目相等於或少於乙欄所列 閣下所獲既定配額的發售股份。為了申請少於 閣下獲既定配額的發售股份數目，請在本申請表格丁欄內填上欲申請的發售股份數目及應繳款項總額（以申請的發售股份數目乘以每股發售股份0.75港元計算）。倘所收的相應股款少於所填上的發售股份數目的所需股款，則 閣下將被視為申請認購已收全數款項所代表數目較少的發售股份。倘 閣下欲申請本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視為申請認購已收全數款項所代表數目之發售股份。倘 閣下欲申請認購之發售股份數目多於本申請表格乙欄所列 閣下獲既定配額之發售股份數目（即額外股份），則 閣下須另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請認購之額外股份數目及應繳款項總額（以申請認購之額外股份數目乘以0.75港元計算）。 閣下可申請認購其欲申請認購之任何數目額外股份。倘所收到之相應認購款項少於所填上之額外股份數目之所需股款，則 閣下將被視作申請認購已收全數款項所代表數目較少的額外股份。填妥本申請表格及／或額外申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並須於二零一七年九月四日（星期一）下午四時正（或在惡劣天氣情況下，則為發售章程「預期時間表」一節所述最後接納時間）之前送達本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須為港元。支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並註明抬頭人為「Star Properties Group (CI) Ltd – Open Offer A/C」（就既定配額項下公開發售股份而言）及註明抬頭人為「Star Properties Group (CI) Ltd – Excess Application A/C」（就額外股份而言），並以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄（視情況而定）所示之適當股款及／或額外申請表格所示之適當股款於二零一七年九月四日（星期一）下午四時正之前收到，否則 閣下申請認購發售股份及／或額外股份之權利以及一切有關權利將被視作遭拒絕並予以註銷。

## 不可抗力事件

務請股東注意，包銷協議載有條文授予包銷商權利在發生若干事件情況下經發出書面通知終止包銷商於包銷協議項下責任。倘於最後終止時間前出現以下情況，則包銷商可於最後終止時間或之前終止包銷協議：

- (1) 包銷商合理認為，以下情況會對成功進行公開發售產生重大不利影響：
  - (a) 頒佈任何新法例或規例，或現有的法例或規例（或其司法詮釋）出現任何變動或發生任何性質之其他事件，而包銷商全權及合理認為會對本集團整體業務或財務或貿易狀況或前景構成重大不利影響，或對公開發售而言屬重大不利之影響；或

- (b) 本地、全國或國際間發生任何政治、軍事、金融、經濟或其他性質（不論是否與上述任何情況屬同類情況）之事件或轉變（不論是否屬於包銷協議日期之前及／或之後發生或持續出現之連串事件或變化之一部分），或本地、全國或國際間爆發敵對或武裝衝突或衝突升級，或事件足以影響本地證券市場，而包銷商全權及合理認為會對本集團整體業務或財務或貿易狀況或前景構成重大不利影響，或可能對公開發售的成功造成重大不利影響或基於其他理由不適宜或不建議繼續進行公開發售；或
  - (c) 本集團之整體業務或財務或貿易狀況出現任何重大不利變動；或
- (2) 市況出現任何重大不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場任何變動、暫停或嚴重限制證券買賣），而包銷商全權及合理認為可能對成功進行公開發售造成重大不利影響，或基於其他理由不適宜或不建議繼續進行公開發售；或
  - (3) 本公司或本集團任何成員公司的狀況出現任何變動，而包銷商全權及合理認為會對本公司前景構成不利影響，包括（在不限制上述條文的原則下）就本集團任何成員公司提出清盤呈請或通過決議案清盤或結業，或發生類似事件，或本集團任何重大資產損毀；或
  - (4) 證券全面地或本公司證券在聯交所暫停買賣超過十個連續營業日，不包括涉及核准該公佈或章程文件或有關公開發售之其他公佈或通函而暫停買賣；或
  - (5) 本公司自包銷協議日期起刊發之通函、章程或公佈，於刊發時包含之資料（有關本集團業務前景或狀況或有關其遵守任何法律或上市規則或任何適用規例）於包銷協議日期前未獲本公司公佈或刊發，而包銷商可能全權及合理認為有關資料對本集團整體而言屬重大，且可能會對成功進行公開發售造成重大不利影響，或可能使審慎投資者不接納獲提早發售之相關發售股份。

倘於最後終止時間前出現以下情況，包銷商有權於最後終止時間之前發出書面通知撤銷包銷協議：

- (1) 包銷商知悉包銷協議所載之任何陳述、保證或承諾遭嚴重違反；或
- (2) 包銷商知悉出現任何特定事項。

#### 買賣股份之風險警告

股東及潛在投資者應注意，公開發售須待包銷協議所載公開發售條件獲達成及包銷商並無根據包銷協議之條款終止包銷協議後，方可作實。因此，公開發售可能會或不會進行。股東應注意，股份將自二零一七年八月九日（星期三）起按除權基準進行買賣，而股份將於包銷協議須待達成之條件尚未達成時進行買賣。任何股東或潛在投資者於公開發售之全部條件獲達成日期（預期為二零一七年九月五日（星期二）下午四時正）前買賣股份，須承擔公開發售不能成為無條件及不予進行之風險。有意出售或購買股份之股東或潛在投資者於買賣股份時，務請審慎行事，且彼等如對其狀況有任何疑問，應自行諮詢專業顧問。

#### 支票及銀行本票

所有支票及銀行本票將於收訖時立即過戶，而有關申請款項所賺取的一切利息（如有）將全數撥歸本公司所有。填妥及交回申請表格及／或額外申請表格連同支付所申請發售股份及／或額外股份股款之支票或銀行本票將構成閣下之一項保證，即支票或銀行本票將於首次過戶時即獲兌現。隨附支票及／或銀行本票於首次過戶時無法兌現之任何申請表格及／或額外申請表格將不獲受理，且在此情況下既定配額及其項下全部權利將被視作遭拒絕並予註銷。

#### 發售股份的地位

發售股份於發行及繳足後將在各方面與於當時已發行股份享有同等地位。發售股份持有人將有權收取於繳足股款發售股份配發日期或之後宣派、作出或派付的所有股息及分派。

#### 繳足股款發售股份之股票

待達成公開發售的條件後，預期發售股份的股票將於二零一七年九月十一日（星期一）或之前以平郵方式寄發予獲配發有關發售股份的每名申請人，郵誤風險概由其自行承擔。閣下將會就全部有效申請及獲發行之繳足股款發售股份獲發一張股票。

#### 一般資料

所有文件將以平郵方式，按有權收取有關文件的人士的登記地址寄發予彼等，郵誤風險概由彼等承擔。本申請表格及／或額外申請表格及任何接納當中所載發售股份的事宜須受香港法例管轄並按其詮釋。載述（當中包括）公開發售詳情的發售章程的額外副本，於發售章程之日期直至最後接納時間（包括當日）止任何公眾假期外的工作日的正常營業時間上午九時正至下午五時正內在本公司之香港主要營業地址（地址為香港夏慤道18號海富中心第1期12樓1203A室）可供索取。