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緊釘在此

This Application Form uses the same terms as defined in the prospectus of Star Properties Group (Cayman Islands) Limited (the “Company”) dated 30 June 2016 (the “Prospectus”).

本申請表格使用星星地產集團(開曼群島)有限公司(「本公司」)於二零一六年六月三十日刊發的招股章程(「招股章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或招攬要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在根據當地法律不得發送、派發或複製本申請表格及招股章程的任何司法權區內，一概不得以任何方式發送或派發或複製(全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” section in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程的文本、所有相關申請表格及招股章程附錄六「送呈香港公司註冊處處長及備查文件」所列的其他文件已根據公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



Star Properties Group (Cayman Islands) Limited 星星地產集團(開曼群島)有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock code : 1560

股份代號 : 1560

**Maximum Offer Price : HK\$1.80 per Share, plus brokerage of 1%,
SFC transaction levy of 0.0027% and
the Stock Exchange trading fee of 0.005%**

**最高發售價 : 每股1.80港元(另加1%經紀佣金、0.0027%
證監會交易徵費及0.005%聯交所交易費)**

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有其他關於申請手續的資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Star Properties Group (Cayman Islands) Limited
Guotai Junan Securities (Hong Kong) Limited
The Hong Kong Underwriters

致：星星地產集團(開曼群島)有限公司
國泰君安證券(香港)有限公司
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

申請人聲明

本人/我們同意本申請表格及招股章程的條款及條件以及申請手續。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

Use this application form if you are an Eligible Employee of Star Properties Group (Cayman Islands) Limited or any of its subsidiaries
如閣下為星星地產集團(開曼群島)有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

Signed by the applicant:

由申請人簽署：

Cheque/banker's cashier order number
支票/銀行本票號碼

Date: 日期:/...../.....
D日 M月 Y年

Number of Employee Reserved Shares applied for (not more than 560,000 shares — please see section overleaf headed “How to make your application”)
申請僱員預留股份數目(不超過560,000股股份，請參閱背頁「申請手續」一節)

Name of bank on which cheque/Banker's cashier order is drawn (see “How to make your application” section)
兌現支票/銀行本票的銀行名稱(見「申請手續」一節)

Total amount 總額

HK\$ 港元

Name in English 英文姓名/名稱

Family name 姓氏

Forename(s) 名字

Name in Chinese 中文姓名/名稱

Family name 姓氏

Forename(s) 名字

Position in the Company or any of its subsidiaries in English
於本公司或其任何附屬公司的職位(以英文填寫)

Hong Kong Identity Card No./Passport No.* (Please delete as appropriate) 香港身份證號碼/護照號碼*(請刪除不適用者)

Hong Kong address in English and telephone no. 香港地址(以英文填寫)及電話號碼

Telephone No. 電話號碼

Your refund cheque(s) and/or share certificate(s) will be sent to the Company on Tuesday, 12 July 2016 and the Company will arrange for onward transmission to you.

Please see the sections overleaf headed “If your application for Employee Reserved Shares is successful (in whole or in part)” and “Refund of your application monies” for details of when, where and how to collect your share certificate (where applicable) and/or refund cheque (if any).

閣下的退款支票及/或股票將於二零一六年七月十二日(星期二)寄至本公司，本公司將安排轉交閣下。

有關領取股票(如適用)及/或退款支票(如有)的時間、地點及手續詳情，請參閱背頁「如閣下成功申請認購(全部或部分)僱員預留股份」及「退回申請股款」兩節。

* (1) To be completed by an individual applicant who is an Eligible Employee only. You must provide your Hong Kong Identity Card number or passport number. Your Hong Kong Identity Card number/passport number will be transferred to a third party for checking the Application Form's validity.
只限為合資格僱員之個人申請人填寫。閣下須填寫香港身份證號碼或護照號碼。香港身份證號碼/護照號碼將轉交第三方以核實申請表格是否有效。

(2) Part of the Hong Kong Identity Card number/passport number of you may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
退款支票(如有)上會印有閣下的香港身份證號碼/護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼/護照號碼。

ADDRESS LABEL 地址標貼

(Please repeat your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷再次填寫姓名/名稱及香港地址)

Name 姓名

Address 地址

For Bank use
此欄供銀行使用

For Company use
此欄供公司使用

How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Employee Reserved Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF EMPLOYEE RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Employee Reserved Shares applied for	Amount payable on application (HK\$)
2,000	3,636.28	50,000	90,906.93	250,000	454,534.65
4,000	7,272.55	60,000	109,088.32	300,000	545,441.58
6,000	10,908.83	70,000	127,269.70	350,000	636,348.51
8,000	14,545.11	80,000	145,451.09	400,000	727,255.44
10,000	18,181.39	90,000	163,632.47	450,000	818,162.37
20,000	36,362.77	100,000	181,813.86	500,000	909,069.30
30,000	54,544.16	150,000	272,720.79	560,000 ⁽¹⁾	1,018,157.62
40,000	72,725.54	200,000	363,627.72		

⁽¹⁾ Maximum number of Employee Reserved Shares you may apply for.

- Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Employee Reserved Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> be in Hong Kong dollars; not be post-dated; be made payable to "Bank of China (Hong Kong) Nominees Limited — Star Properties Public Offer"; be crossed "Account Payee Only"; 	<ul style="list-style-type: none"> be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name.
<ul style="list-style-type: none"> be drawn on your Hong Kong dollar bank account in Hong Kong; and show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. 	

4. Tear off the Application Form, fold it once and return your completed Application Form (with cheque or banker's cashier order attached) to Unit 602B, 6/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong.
5. Your Application Form can be lodged at these times:
 - Thursday, 30 June 2016 — 9:00 a.m. to 5:00 p.m.**
 - Saturday, 2 July 2016 — 9:00 a.m. to 1:00 p.m.**
 - Monday, 4 July 2016 — 9:00 a.m. to 5:00 p.m.**
 - Tuesday, 5 July 2016 — 9:00 a.m. to 12:00 noon**
6. The latest time for lodging your application is 12:00 noon on Tuesday, 5 July 2016. The application lists will be open between 11:45 a.m. and 12:00 noon on Wednesday, 6 July 2016, subject only to the weather conditions, as described in "9. Effect of Bad Weather on the Opening of the Application Lists" in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus.

如閣下為星星地產集團(開曼群島)有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

申請手續

1. 請使用下表計算閣下應付的股款。閣下申請認購的股數須至少為2,000股僱員預留股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購僱員預留股份數目及應繳股款

申請認購的 僱員預留 股份數目	申請時 應繳股款 (港元)	申請認購的 僱員預留 股份數目	申請時 應繳股款 (港元)	申請認購的 僱員預留 股份數目	申請時 應繳股款 (港元)
2,000	3,636.28	50,000	90,906.93	250,000	454,534.65
4,000	7,272.55	60,000	109,088.32	300,000	545,441.58
6,000	10,908.83	70,000	127,269.70	350,000	636,348.51
8,000	14,545.11	80,000	145,451.09	400,000	727,255.44
10,000	18,181.39	90,000	163,632.47	450,000	818,162.37
20,000	36,362.77	100,000	181,813.86	500,000	909,069.30
30,000	54,544.16	150,000	272,720.79	560,000 ⁽¹⁾	1,018,157.62
40,000	72,725.54	200,000	363,627.72		

⁽¹⁾ 閣下可申請認購的僱員預留股份最高數目。

2. 以英文填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份僱員預留股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none">• 以港元開出；• 不得為期票；• 註明抬頭人為「中國銀行(香港)代理人有限公司—星星地產公開發售」；• 劃線註明「只准入抬頭人賬戶」；	
<ul style="list-style-type: none">• 從閣下在香港的港元銀行賬戶中開出；及• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。此賬戶名稱必須與閣下姓名/名稱相同。	<ul style="list-style-type: none">• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名/名稱。銀行本票所示姓名/名稱須與閣下姓名/名稱相同。

如閣下為星星地產集團(開曼群島)有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(隨附支票或銀行本票)遞交至香港夏慤道18號海富中心1座6樓602B室。

5. 閣下可於下列時間遞交申請表格：

二零一六年六月三十日(星期四) — 上午九時正至下午五時正

二零一六年七月二日(星期六) — 上午九時正至下午一時正

二零一六年七月四日(星期一) — 上午九時正至下午五時正

二零一六年七月五日(星期二) — 上午九時正至中午十二時正

6. 閣下遞交申請的截止時間為二零一六年七月五日(星期二)中午十二時正。本公司將於二零一六年七月六日(星期三)上午十一時四十五分至中午十二時正開始辦理申請登記，惟須視乎天氣情況而定(載述於招股章程「如何申請香港發售股份」一節「9. 惡劣天氣對開始辦理申請登記的影響」)。



Star Properties Group (Cayman Islands) Limited
星星地產集團(開曼群島)有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You must be 18 years of age or older and must have a Hong Kong address.
2. You must be a holder of a Hong Kong Identity Card.
3. You must be outside the United States not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
4. You must be an **Eligible Employee** of the Group.
5. You must apply as an individual. Joint applications will not be accepted.
6. Unless permitted by the Listing Rules, you cannot apply for Employee Reserved Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - are a Director or chief executive of the Company and/or any of its subsidiaries;
 - are an associate of any of the above;
 - are a connected person of the Company, or will become a connected person of the Company immediately upon completion of the Global Offering; or
 - have been allocated or have applied for any International Placing Shares or otherwise participate in the International Placing.

B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you make more than one application for Employee Reserved Shares.

An Eligible Employee who makes an application for the Employee Reserved Shares on a **PINK** Application Form may not apply for Hong Kong Offer Shares under the Hong Kong Public Offering or apply for or indicate an interest for International Placing Shares under the International Placing.

C. Allocation of Employee Reserved Shares – Employee pool

Of the 5,600,000 Hong Kong Offer Shares available under the Hong Kong Public Offer, up to a maximum of 560,000 Employee Reserved Shares will be available for subscription by Eligible Employees on a preferential basis using **PINK** Application Forms. Allocation of these Employee Reserved Shares will be based on the allocation guidelines contained in Practice Note 20 to the Listing

Rules. The allocation of the Employee Reserved Shares to Eligible Employees will be made on an equitable basis and will not be based on identity, seniority, length of service or work performance of the Eligible Employees. No favour will be given to the Eligible Employees who apply for a large number of Employee Reserved Shares.

D. Effect of completing and submitting this form

By completing and submitting this Application Form, you:

- warrant that you are an Eligible Employee;
- undertake to execute all relevant documents and instruct and authorise the Company and/or the Sole Global Coordinator (or its agents or nominees), as agent of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Employee Reserved Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;

- agree to disclose to the Company, Sole Sponsor, the Hong Kong Share Registrar, receiving bank, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Employee Reserved Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Employee Reserved Shares allocated to you, and the Company and/or its agents to send any Share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the Share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Sole Global Coordinator will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Employee Reserved Shares to you and that you may be prosecuted for making a false declaration; and
- warrant that no other application has been or will be made for your benefit on a **PINK** Application Form or by any one as your agent or by any other person.

E. Power of attorney

If your application is made by a person under power of attorney, the Company and the Sole Global Coordinator may accept your application at their discretion and on any conditions they think fit, including evidence of the attorney's authority.

F. Determination of Offer Price and allocation of Employee Reserved Shares

The Offer Price is expected to be fixed on or around Friday, 8 July 2016. Applicants are required to pay the maximum Offer Price of HK\$1.80 for each Employee Reserved Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on or before Tuesday, 12 July 2016, the Global Offering will not proceed. Applications for Employee Reserved Shares will not be processed and no allotment of any Employee Reserved Shares will be made until the application lists close.

G. Publication of results

We expect to announce the final Offer Price, the level of indication of interest in the International Placing and the level of applications under the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation under the Hong Kong Public Offering on Tuesday, 12 July 2016 on our website at www.starproperties.com.hk and the website of the Stock Exchange at www.hkexnews.hk. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be made available on the above websites.

H. If your application for Employee Reserved Shares is successful (in whole or in part)

Your Share certificate(s) and/or refund cheque(s) will be sent to the Company on Tuesday, 12 July 2016 and the Company will arrange for onward despatch to you at the address specified in your **PINK** Application Form or as otherwise notified by you to the Company.

I. Refund of your money

If you do not receive any Employee Reserved Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "13. Despatch/ collection of Share certificates and refund cheques" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.



Star Properties Group (Cayman Islands) Limited

星星地產集團(開曼群島)有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲. 申請人資格

- 閣下必須年滿18歲且擁有香港地址。
- 閣下必須持有香港身份證。
- 閣下必須身處美國境外，並非美籍人士(定義見美國證券法S規例)，亦非中國法人或自然人。
- 閣下必須為本集團的合資格僱員。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 除上市規則批准外，下列人士一概不得申請認購僱員預留股份：
 - 本公司及／或其任何附屬公司股份的現有實益擁有人；
 - 本公司及／或其任何附屬公司之董事或主要行政人員；
 - 上述任何人士的聯繫人；
 - 本公司之關連人士或將於緊隨完成全球發售後成為本公司關連人士的人士；或
 - 已獲分配或已申請任何國際配售股份或以其他方式參與國際配售的人士。

乙. 僅可為閣下本身利益提交一項申請

重複申請或疑屬重複申請概不獲受理。如閣下提出超過一項僱員預留股份申請，則閣下所有申請將被視為重複申請而不獲受理。

合資格僱員如已以粉紅色申請表格申請僱員預留股份，則不可申請香港公開發售項下的香港發售股份或表示有意申請國際配售項下的國際配售股份。

丙. 僱員預留股份的分配－僱員組別

在香港公開發售提呈發售的5,600,000股香港發售股份中，可供合資格僱員以粉紅色申請表格優先認購最多560,000股僱員預留股份。該等僱員預

留股份將按符合上市規則第20項應用指引所載的分配指引分配。僱員預留股份將按公平基準向合資格僱員分配，且將不會基於合資格僱員的身份、年資、服務年期或工作表現進行。申請大量僱員預留股份的合資格僱員將不會獲得優待。

丁. 填交本表格的效用

一經填妥及遞交本申請表格，即表示閣下：

- 保證閣下為合資格僱員；
- 承諾簽立所有相關文件，並指示及授權本公司及／或獨家全球協調人(或其代理或代名人)(作為本公司的代理)為按照組織章程細則的規定為閣下簽立任何文件及代表閣下進行一切必要事宜，將閣下獲分配的任何僱員預留股份以閣下名義登記；
- 同意將遵守公司條例、公司(清盤及雜項條文)條例及組織章程細則；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請手續，並同意受其約束；
- 確認閣下已收到及閱覽招股章程，並僅依賴招股章程所載的資料及陳述提出閣下的申請，而並無依賴招股章程任何補充文件以外的任何其他資料或陳述；
- 確認閣下已知悉招股章程所載有關全球發售的限制；
- 同意本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方均不會或將不會對招股章程(及其任何補充文件)所載者之外的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際配售項下的任何發售股份，亦無參與國際配售；

- 同意向本公司、獨家保薦人、香港股份過戶登記處、收款銀行、獨家全球協調人、獨家賬簿管理人、聯席牽頭經辦人、包銷商及／或彼等各自的顧問及代理披露彼等所需有關 閣下及 閣下為其利益提出申請的人士的任何個人資料；
- 若香港以外任何地區的法律適用於 閣下的申請，則 閣下同意及保證 閣下已遵守所有有關法律，且本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、聯席牽頭經辦人及包銷商以及任何彼等各自的高級人員或顧問將不會因接納 閣下的購買要約或因 閣下於招股章程及本申請表格所載條款及條件項下的權利與義務所引起的任何行動而違反香港以外地區的任何法律；
- 同意 閣下的申請一經獲接納，即不得因無意的失實陳述而撤銷；
- 同意 閣下的申請將受香港法例規管；
- 聲明、保證及承諾(i)閣下明白僱員預留股份並無亦不會根據美國證券法登記；及(ii)閣下及 閣下為其利益提出申請僱員預留股份的任何人士身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證 閣下所提供的資料真實準確；
- 同意接納所申請數目或根據申請分配予 閣下的任何較少數目的僱員預留股份；
- 授權本公司將 閣下的姓名／名稱列入本公司股東名冊，作為 閣下獲分配任何僱員預留股份的持有人，並授權本公司及／或其代理將任何股票及／或任何退款支票以普通郵遞方式按申請所示地址寄予 閣下或(如屬聯名申請)排名首位的申請人，郵誤風險概由 閣下自行承擔，除非 閣下選擇親身領取股票及／或退款支票；
- 聲明及表示此乃 閣下為自身的利益或 閣下為其利益提出申請的人士提出及擬提出的唯一申請；及
- 明白本公司及獨家全球協調人在決定是否向 閣下分配任何僱員預留股份時將依賴 閣下的聲明及陳述， 閣下如作出虛假聲明，或會遭檢控；及
- 保證 閣下或 閣下任何代理或任何其他人士並無亦將不會以 閣下本身利益以粉紅色申請表格作出其他申請。

戊.授權書

如 閣下的申請由獲有授權書的人士提出，本公司及獨家全球協調人可按其認為合適的任何條件(包括出示授權證明)酌情接納 閣下的申請。

己.釐定發售價及僱員預留股份的分配

預期發售價將於二零一六年七月八日(星期五)或前後釐定。申請人須繳付最高發售價每股僱員預留股份1.80港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘獨家全球協調人(為其本身及代表包銷商)與本公司並無於二零一六年七月十二日(星期二)或之前就發售價達成協議，全球發售將不會進行。截止登記認購申請前，概不處理僱員預留股份的申請或配發任何僱員預留股份。

庚.公佈結果

本公司預期於二零一六年七月十二日(星期二)在本公司網站 www.starproperties.com.hk 及聯交所網站 www.hkexnews.hk 公佈有關最終發售價、國際配售的認購踴躍程度及香港公開發售及僱員優先發售下的申請水平及香港公開發售下的分配基準。香港公開發售及僱員優先發售的分配結果及獲接納申請人的香港身份證／護照／香港商業登記號碼亦將於上述網站公佈。

辛.如 閣下成功申請認購(全部或部分)僱員預留股份

閣下的股票及／或退款支票將於二零一六年七月十二日(星期二)以普通郵遞方式寄往本公司，而本公司將安排按 閣下的粉紅色申請表格指定或 閣下另行通知本公司的地址寄予 閣下。

壬.退回股款

若 閣下未獲分配任何僱員預留股份或申請僅部分獲接納，本公司將不計利息退還 閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退還多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「13.發送／領取股票及退款支票」。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人及持有人說明有關本公司及香港股份過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理及香港股份過戶登記處提供準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

2. 目的

證券持有人的個人資料可以任何方式被採用、持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請手續以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括(如適用)香港結算代理人)的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益申索；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、索取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外證券登記處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或另行遵照法律、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港股份過戶登記處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。